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J.P.Morgan





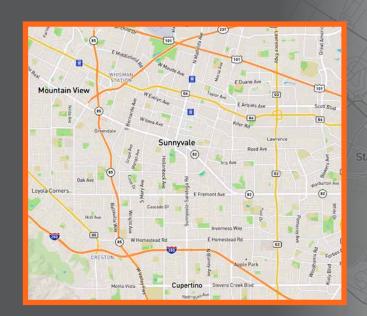
SUNNYVALE VOTED NUMBER 2017 BEST CITIES TO LIVE IN AMERICA

CITY EN SAME AND A SAM

CityLine in Sunnyvale is the highly anticipated redevelopment of the existing Sunnyvale Town Center property. In addition to the existing Macy's and Target stores, the project will include a brand new Whole Foods, an AMC Theater and additional retail totaling over 674,000 SF. The new development will also include almost 800 residential units, 686,000 SF of office and several parking garages located footsteps away from Sunnyvale Caltrain Station.

Located in the heart of Silicon Valley, the site is home to over 9,000 businesses with a strong daytime employment of over 280,000 within 5 miles of the property. Major employers within Sunnyvale include Apple, Google, Yahoo and LinkedIn to name a few. Proximity to these high-tech jobs make Sunnyvale a desirable Silicon Valley address for a dense highly educated and culturally diverse population. Of the 453,029 residents within the CityLine Sunnyvale trade area, 63 percent of residents have earned a bachelor's degree or higher with more than 35 percent of residents being born outside of the United States. Sunnyvale also boasts an impressive average household income of over \$133,000 within 3 miles of the site. In fact, there are more households earning over \$100,000 within 3 miles of CityLine than there are within 3 miles of Los Gatos and Palo Alto combined. The number of households with incomes above \$150,000 is also greatest.

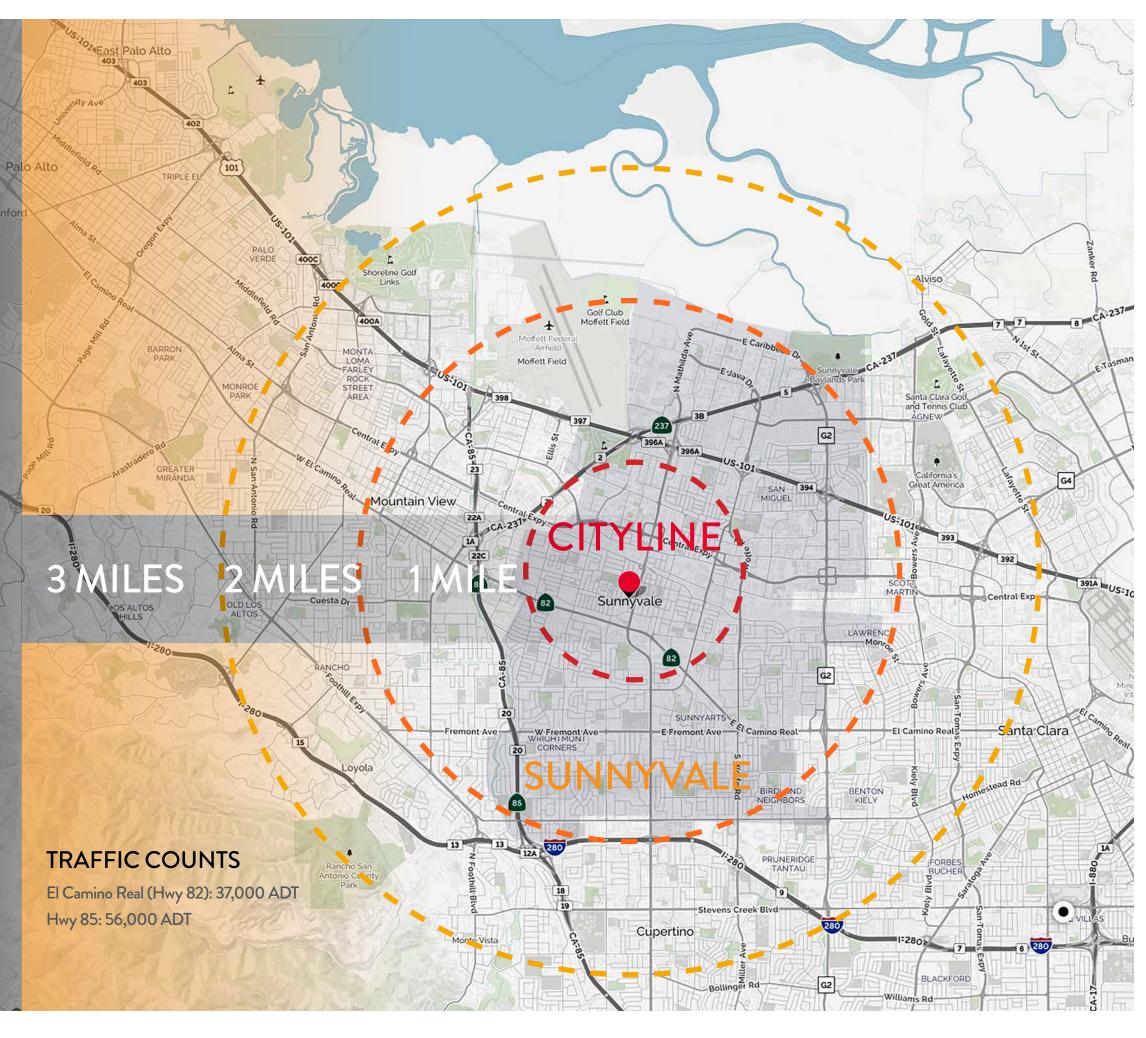
The project will be a central location for daily shopping needs, entertainment and lifestyle essentials. We invite you to join the exciting mix at Silicon Valley's latest development because at CityLine Sunnyvale, the customers can make every day an experience!

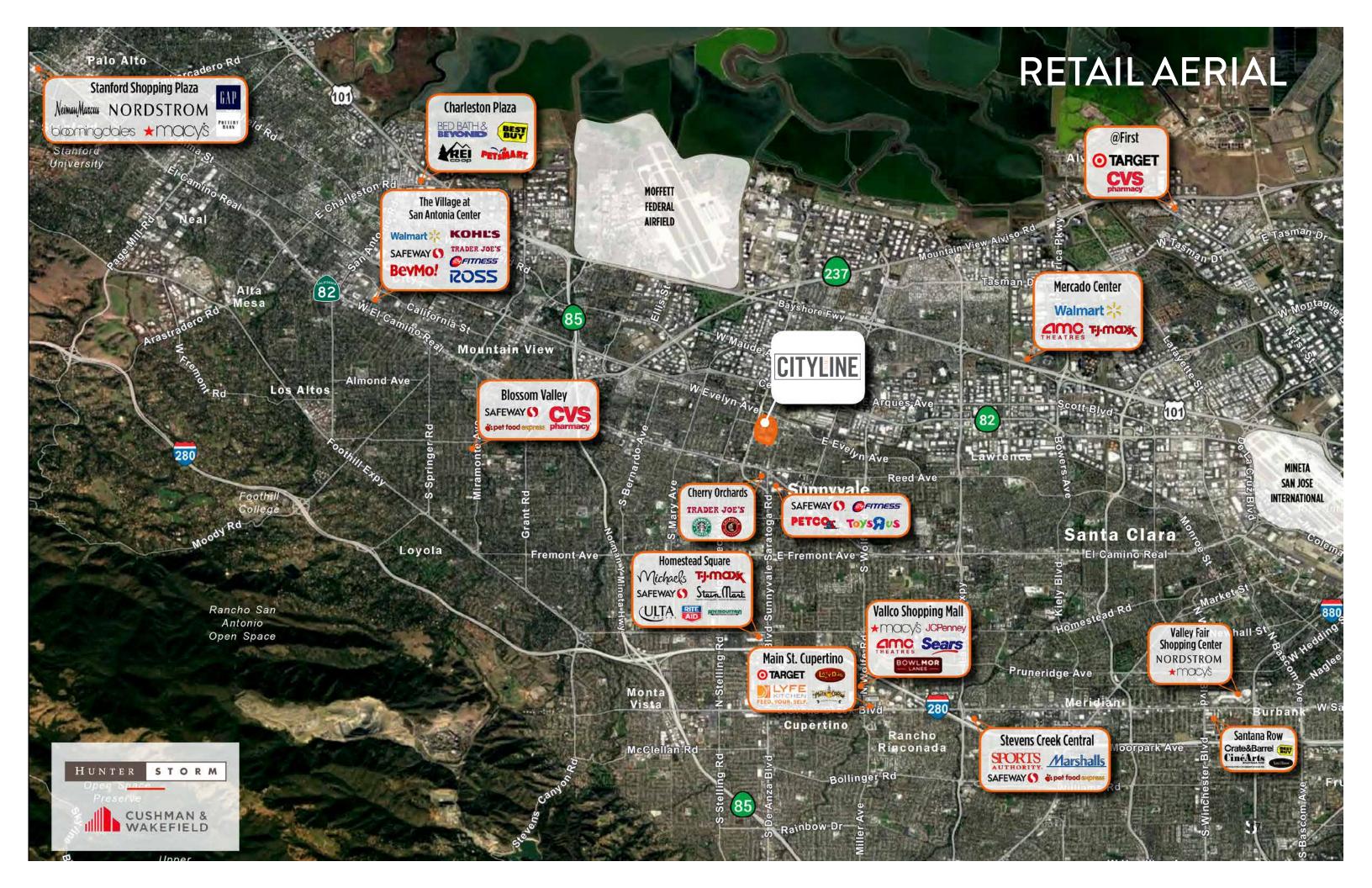


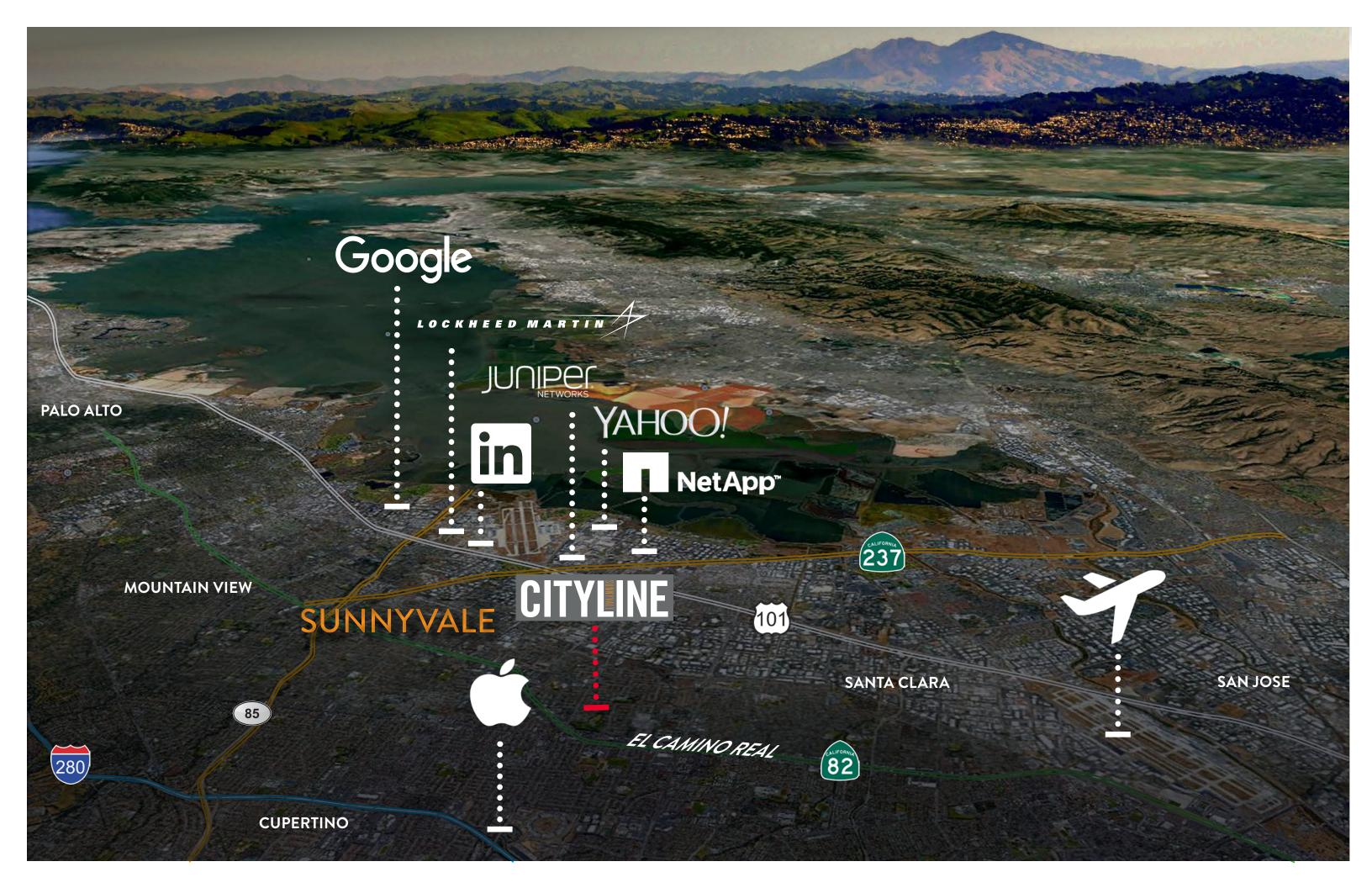
CITYLINE DEMOS

	1	3	5
Total Population	36,806	220,092	453,728
Households	13,328	84,036	170,375
Median HH Income	\$97,100	\$102,819	\$104,120
Average HH Income	\$122,232	\$134,404	\$138,821
Median Age	35.9	36.9	37.7
Over \$100K	48.5%	51.9%	52.6%
\$200K+	14.9%	17.6%	19.1%
Businesses	1,145	7,696	19,279
Employees	12,806	113,924	281,221
'% of Bachelors Degree or Higher	63.6%	62.4%	63.6%

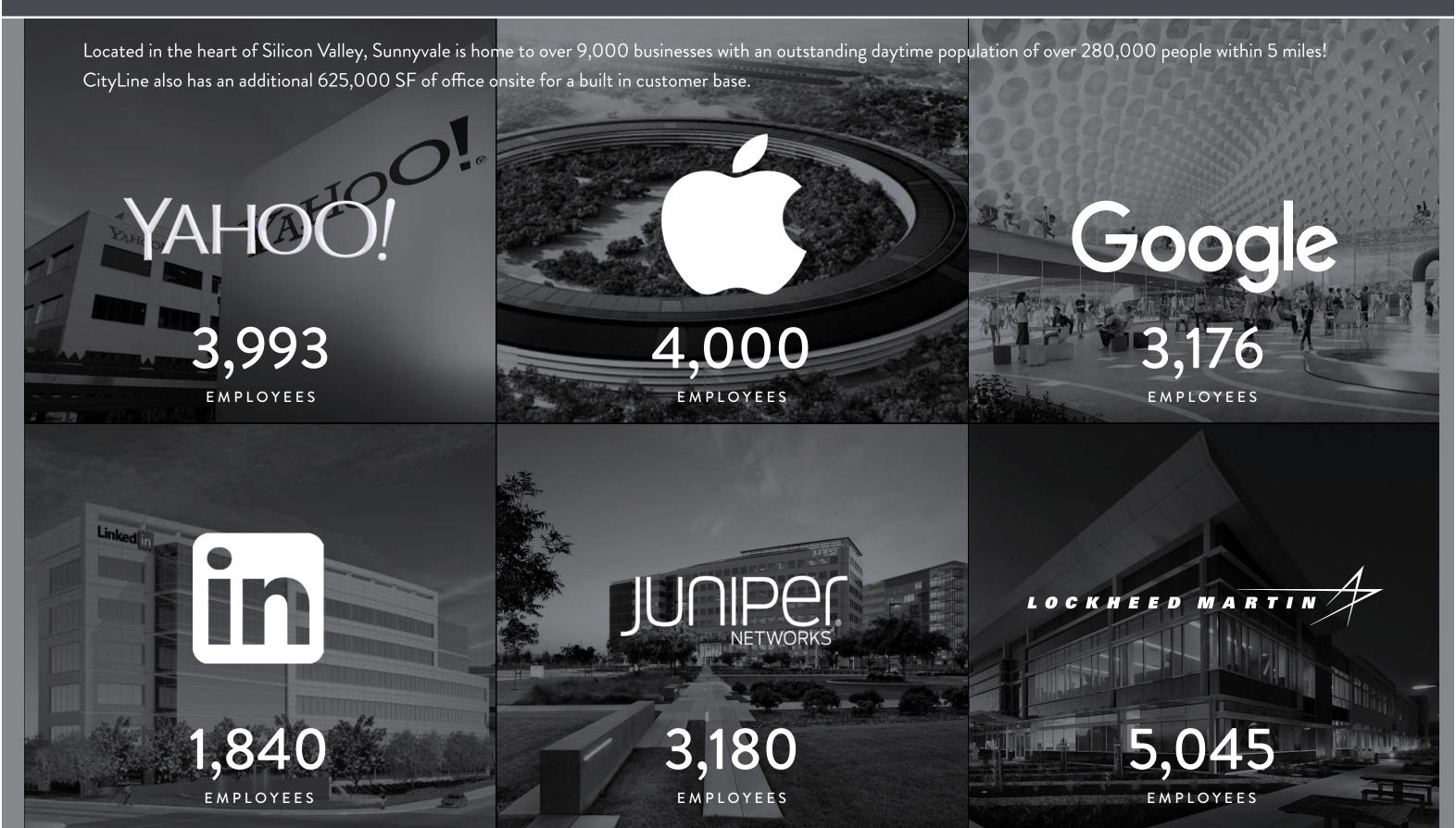
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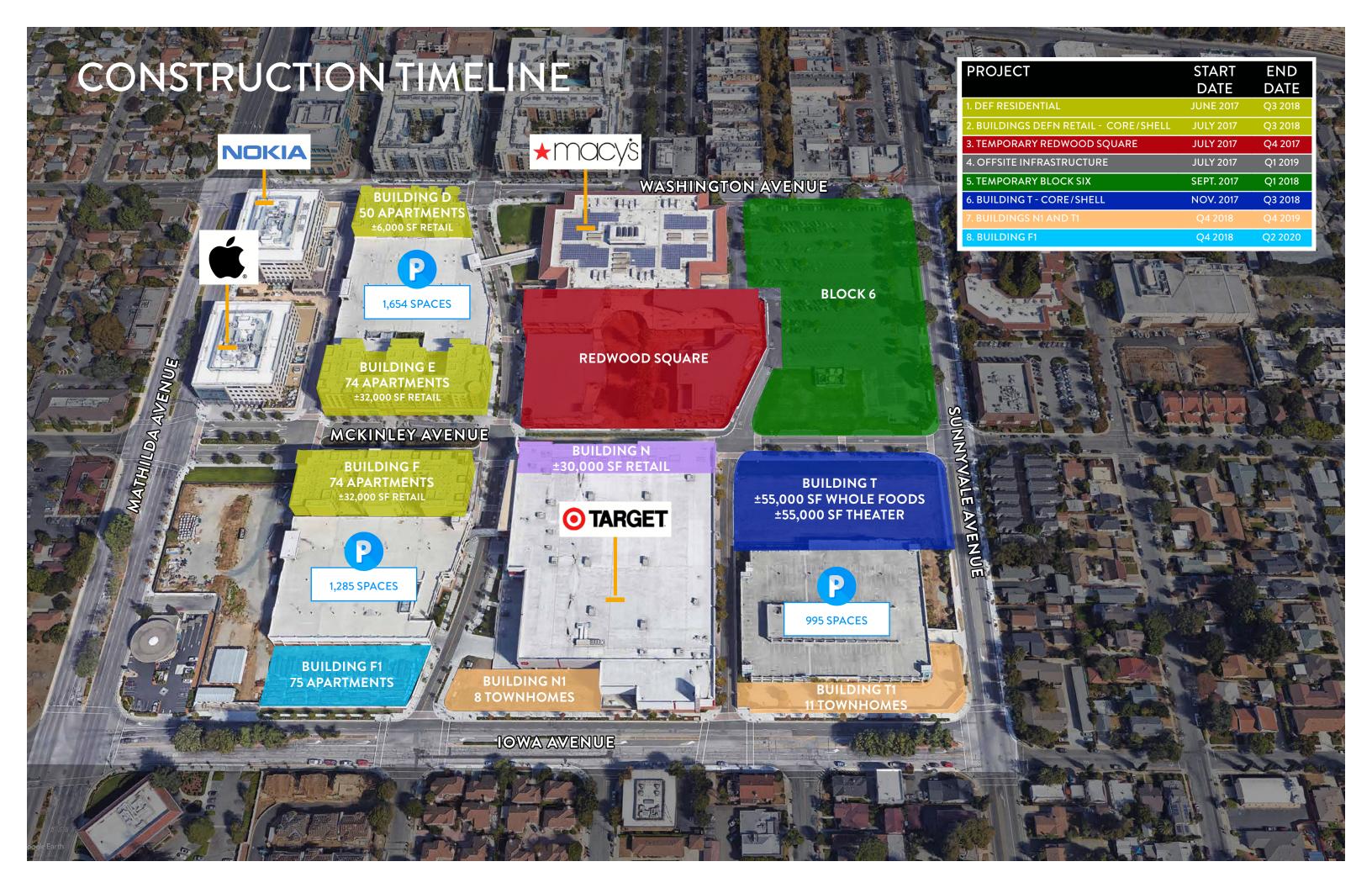






DIVERSE AND THRIVING

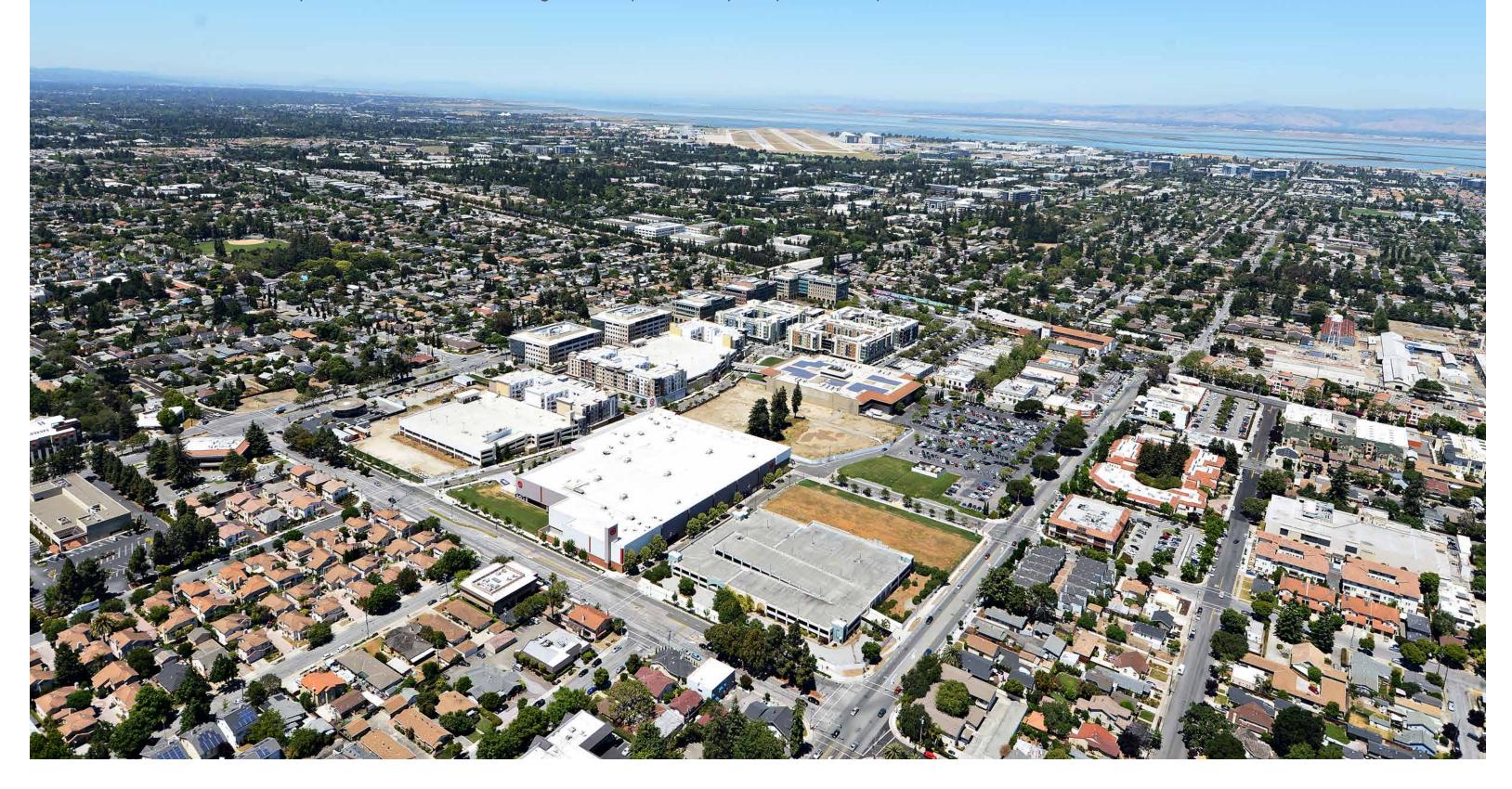




AERIAL

6 BLOCKS OF NEW DEVELOPMENT IN THE HEART OF SILICON VALLEY!

A modern blend of daily needs, entertainment and high-end shops make CityLine your one stop destination!



OVERALL SITE PLAN S Mathilda Ave S Mathilda Ave S Mathilda Ave Office Office Office 0 Aries Way Aries Way Aries Way Block 2 Block 1 Parking Parking 38,275 US Post Office 32,442 S Taaffe St F S Taaffe St S Taaffe St Plaza del sol Caltrain -(J) Sunnyvale W lowa Block 4 Station (E) Block 3 Target Parking S Frances St Macy's 2 Levels 177,000 Parking Parking S Murphy Ave S Murphy Ave Murphy Square Block 5 Retail 52,089 11,916 Parking Theater-Lobby Block 6 Parking Parking Downtown Sunnyvale 134,252 sqft 14 Restaurant and Night Club S Sunnyvale Ave S Sunnyvale Ave S Sunnyvale Ave Sunnyvale Chamber of

RETAIL

Existing Retail – Macys/Target: 353,854 SF

New retail added: 268,245 SF

Total Retail: 674,188 SF

LEGEND









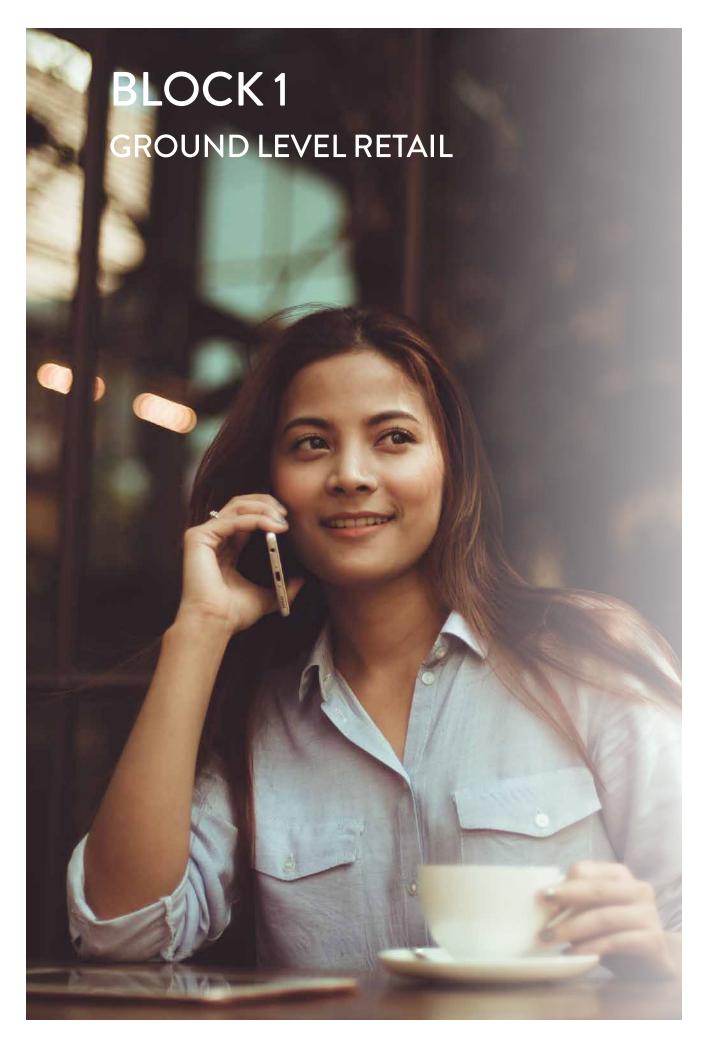
Existing Retail (NAP)
Proposed Retail
Proposed Large Format F
Proposed Restaurant
Proposed Residential
Back of House / Service A
Proposed Theater
Proposed Office
Pop-up Retail
Existing Parking
Proposed Parking
Retail Entry



Parking Entry
Parking Pedestrian Entra

Pedestrian Linkage







PROPOSED SOUTH ELEVATION





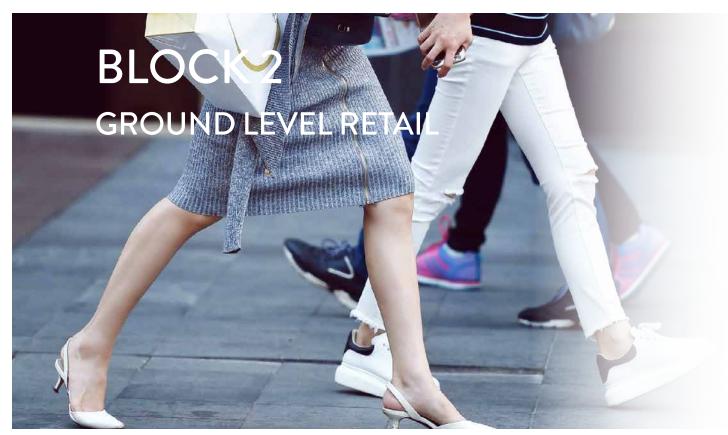
PROPOSED WEST ELEVATION

PROPOSED EAST ELEVATION











Food

Existing Parking





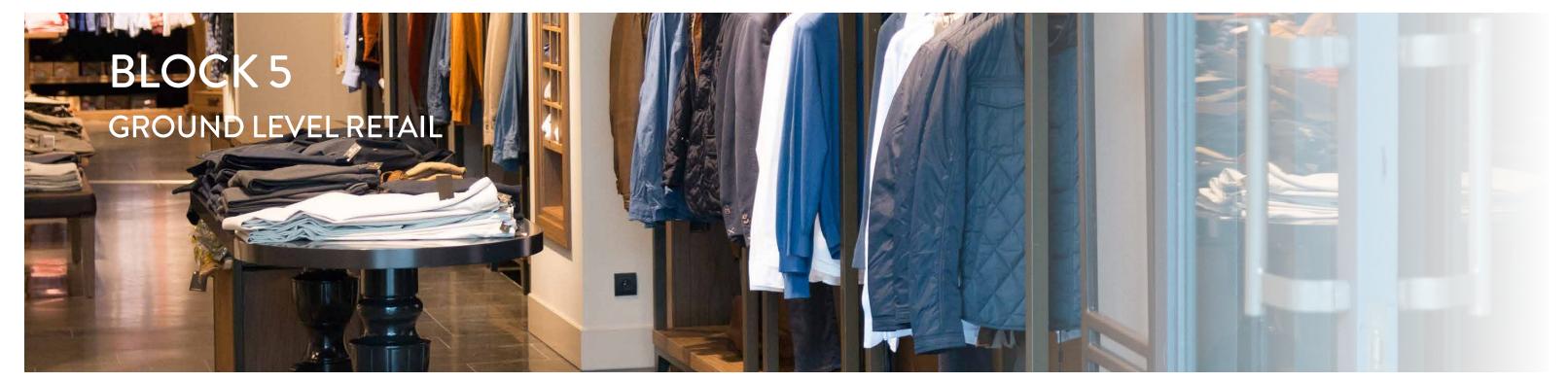












Retail
Theater

Service

Existing Parking











