



ALAMEDALANDING

SHOPPING

DINING

LOFTS + FLATS COURTYARD HOMES

FUTURE WATERFRONT PROMENADE





© 2018 CBRE, Inc. All rights reserved. This information has been obtained from sources believed reliable, but has not been verified for accuracy or completeness. You should conduct a careful, independent investigation of the property and verify all information. Any reliance on this information is solely at your own risk. CBRE and the CBRE logo are service marks of CBRE, Inc. All other marks displayed on this document are the property of their respective owners. Photos herein are the property of their respective owners. Use of these images without the express written consent of the owner is prohibited.

Matt Kircher

±1 415 772 0201 matt.kircher@cbre.com Lic. 01037365

Katie Singer

±1 650 494 5135 katie.singer@cbre.com Lic. 01745709

Meaghan Haley

±1 415 772 0202 meaghan.haley@cbre.com Lic. 01889217







ALAMEDA'S NEW WATERFRONT MIXED-USE COMMUNITY

MARITIME ROOTS MEET URBAN COOL at Alameda Landing. This new mixed-use destination is bringing new vitality to Alameda's northeast waterfront. Once home to the U.S. Navy's Fleet Industrial Supply Center, Alameda Landing is a 72-acre mixed-use development that will revitalize the area with new homes, premier waterfront dining, shops, office space and retail opportunities. Come get acquainted with this extraordinary retail/commercial opportunity.

SAFEWAY





ALAMEDA LANDING FACTS & FIGURES

• 72 acres

- Up to 300 units of housing: single-family homes, townhomes, condominiums
- 16% affordable housing
- Target-anchored 291,000 SF retail center
- 50,000 SF waterfront district that includes restaurants and entertainment retail
- Up to 400,000 SF of future office space
- 8 acres of parks and open space
- Pilot estuary water taxi linking Alameda Landing and Oakland's Jack London Square
- Waterfront

MIXED-USE WATERFRONT DEVELOPMENT (±375 residential units pending approval) TRI POINT HOMES (under construction) TARGET

> ALAMEDA LANDING RETAIL 291,000 SF

> > MICHAELS

SAFEWAY

......

ARGELLAVE

SAFEWAY FUEL

CHASE

IN-N-OUT BURGER

8 6 6 1







VISION

There's a new place taking shape along the Alameda waterfront that promises to be both captivating and connected. Alameda Landing is designed with opportunities to shop, dine and live in a sustainable mixed-use community that celebrates its bayside location. Situated on land once owned by the U.S. Navy, there's a proud sense of maritime history here. But the overall vibe is decidedly today. **Contemporary. Fresh. Cool.**

LOCATION

Alameda's eastern shoreline is easily accessible from all of Alameda and the surrounding cities of Oakland, San Leandro, Emeryville, Berkeley and San Francisco.

Located at the Northwest corner of Webster and Stargell Avenue at the entrance/exit point of the Webster Tube, Alameda Landing is a visible gateway to the Island.

The site is positioned in the geographic center of Alameda Island, making it easily accessible from the Eastern and Western portions of the City.

Central to the entire Bay Area, Alameda Landing has a regional draw: 5 minutes from downtown Oakland, 5 minutes from Bay Farm Island and just over 10 minutes from Piedmont.

The community is served by multiple transit options: BART (via bus shutle), AC Transit, Ferry and proposed water taxi to Jack London Square. Oakland Airport is about 11 miles away.



WEBSTER + POSEY TUBES 53,500 ADT

The Webster and Posey tunnels handle 1/3 of the City's daily traffic trips on/off Alameda Island.

ALAMEDA FERRY 807 boardings per day

TRAFFIC COUNTS (2014)

SIGNIFICANT AREA FACTS

COLLEGE OF ALAMEDA

with approximately 5,000 students are located next to Alameda Landing (across Stargell)

ALAMEDA POINT MASTER PLAN

to replace the former Alameda Naval Air Station will enhance the western portion of Alameda with +/- 1,425 housing units and 5.5 million SF of office space all in proximity to Alameda Landing.

ALAMEDA POINT is currently home to 400,000 SF of office and an additional 300,000 SF of commercial business, including fitness, wineries, artisanal spirits distillers.

GOOGLE has made a significant investment here for expanding its wind energy company.

TARGET opened at Alameda Landing in October of 2013 and has become a popular regional venue.

94501 ALAMEDA, CALIFORNIA

2017 DEMOG



CITY OF ALAMEDA DAYTIME POPULATION UPDATES

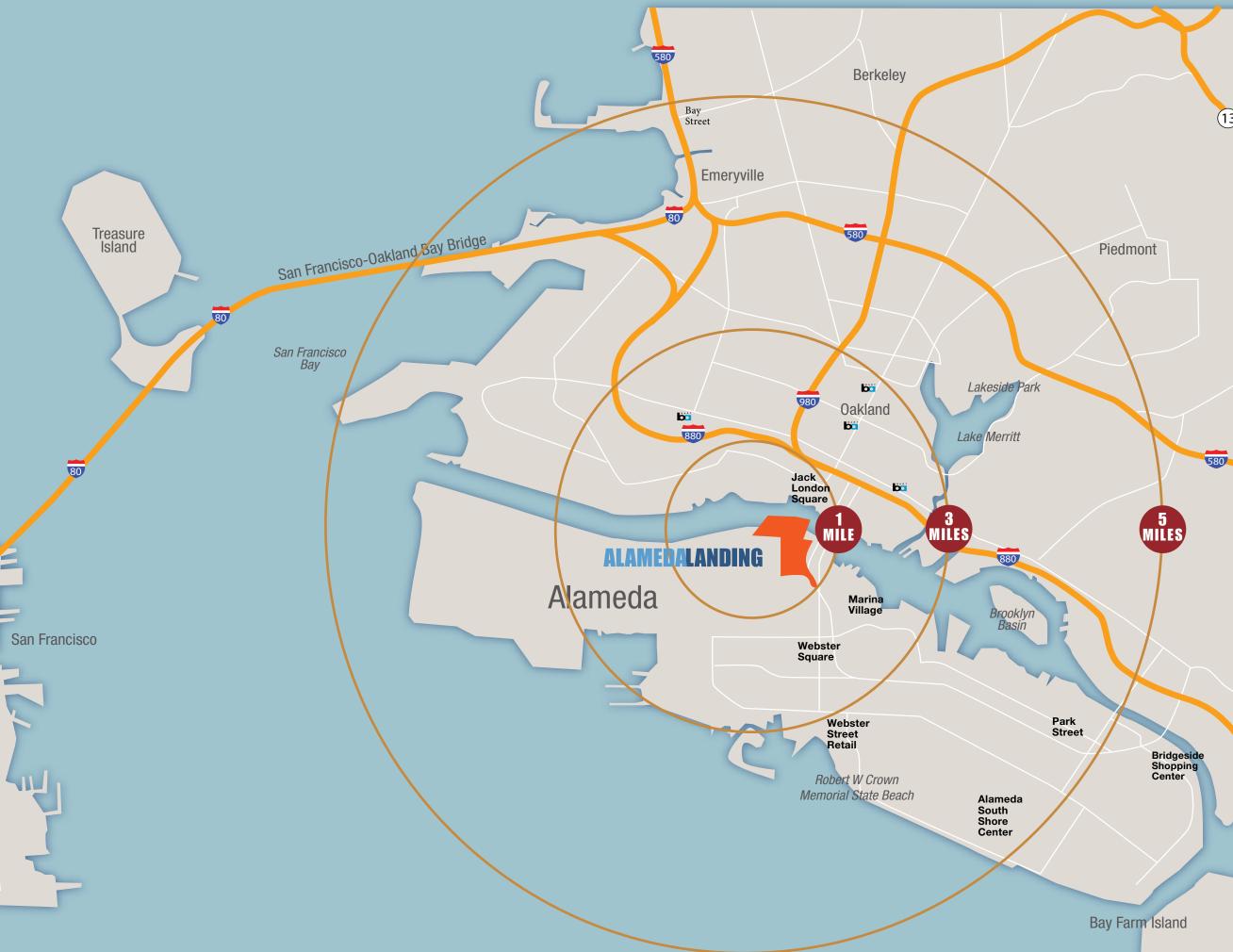
Cost Plus signed 107,000 SF lease at Marina Village–around 400 employees.

Marina Village 80% occupied, other new tenants include Aqua Metals – a lead recycling technology company & Heliotrope Technologies –develops windows that control heat & light.

Google-owned wind energy company, Makani Power, renewed its lease for up to 21 years with an additional 110,000 square feet (was only in 17,000 SF) with the first right to negotiate for an additional 367,000 square feet in immediately adjacent hangars when those properties become available & option to purchase the building should the City make them available in the future .

The Alameda office market had 35,405 square feet of positive absorption during the first quarter of 2018 with a 6.6% vacancy rate.

GRAPHICS	CITY OF ALAMEDA	TRADE AREA	10 MIN DRIVE
Population	79,009	415,530	159,802
Average HH Income	\$12,438	\$95,74	\$76,238
Daytime Work Pop	28,544	421,016	120,524



The Alameda Landing Trade area is currently underserved by retail, yet has a growing customer base.

BAY STREET

(13)

AMC Theatres Barnes & Noble Gap Old Navy Apple West Elm

EAST BAY BRIDGE CENTER

Target Home Depot Babies R Us Michaels ULTA Nordstrom Rack

JACK LONDON SQUARE

Cost Plus Bevmo Jack London Cinema Bed Bath & Beyond Plank

ALAMEDA SOUTH SHORE

TJ Maxx Kohl' s Safeway Trader Joe's Old Navy ULTA Walgreens Petco

WEBSTER STREET RETAIL

MARINA VILLAGE Lucky's, CVS

PARK STREET

BRIDGESIDE SHOPPING CENTER Nob Hill Foods



2,494 Housing Units Coming to Alameda! STARTING NOW - COMPLETED BY 2023!

2100 CLEMENT 58 units 2018

BOAT-WORKS 182 units 2019

> 2437 EAGLE AVE 22 units 2018

Existing Alameda Housing Statistics Households 30,727 Population 75,393



Primary access to site Secondary access to site Primary access to Oakland

MARINA VILLAGE RECENTLY SIGNED LEASE WITH COST PLUS-107,000 SF



RECONNECTING WITH THE WATERFRONT

MARITIME COMMERCIAL SUB-AREA

- Blue/green tech incubator will help feed future growth and needed skills training

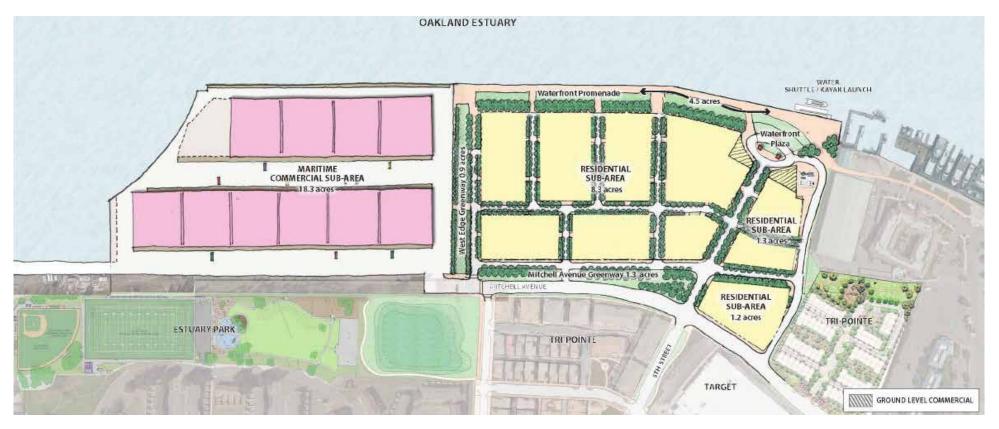
WOLRD-CLASS OPEN SPACE

- 4.5 acre waterfront park
- Destination amenity for entire island
- Opportunity to enhance Alameda tourism
- True "hidden gem"
- Residential makes it a 24-hour space
- Variety of biking facilities (racks, repair stations, bike lockers and dedicated bike lanes)

ALAMEDA LANDING WATERFRONT



ALAMEDA LANDING WATERFRONT



FRAMEWORK PLAN



• Expect roughly 300 new jobs in 364,000 SF, plus roughly 1,500 linear feet of working waterfront



FIFTH STREET PLAZA



ALAMEDA LANDING PROMENADE



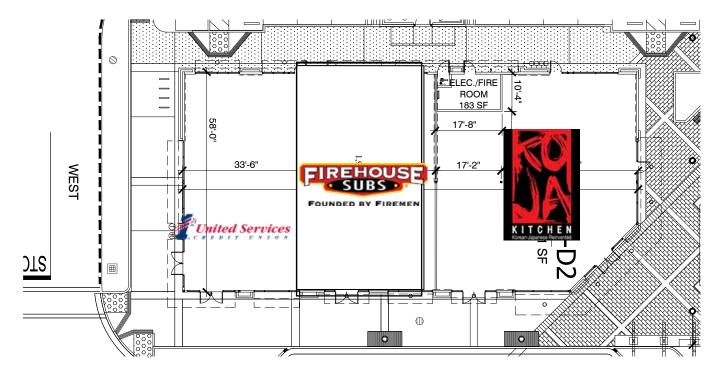
NEGOTIATIONS			
C-A	Coffee	1,993 SF	
C-1	Smoothie/Juice	1,179 SF	
C-C	Bank	1,384 SF	
J-D,E,F	Office	6,493 SF	

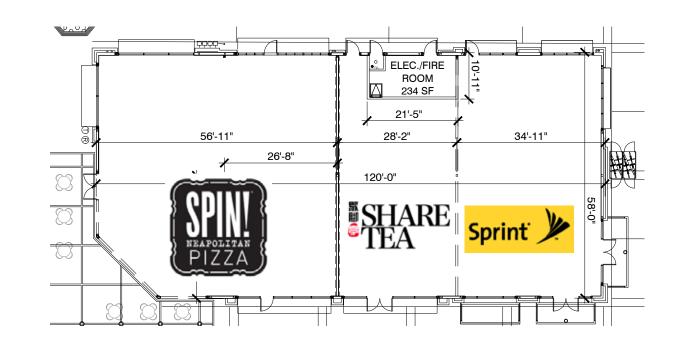
ACTIVELY MARKETING			
C-B	Available	1,630 SF	
F-C	Retail/Retail Service	2,584 SF	
F-G	Retail/Retail Service	1,409 SF	
J-C	Available	3,675 SF	

BUILDING I

BUILDING H









H-I-D-E BUILDINGS



H4





BUILDING E

BUILDING D



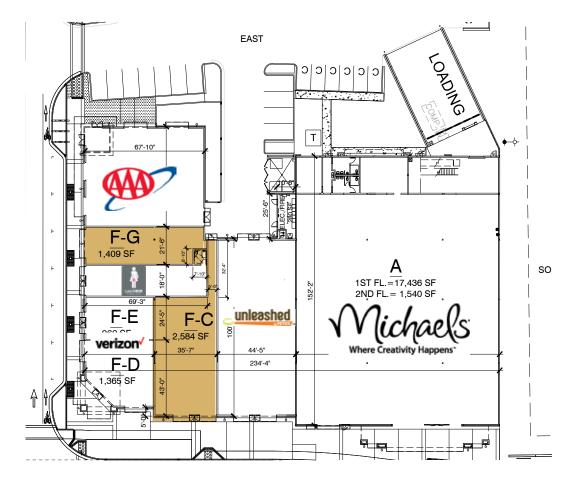






BUILDING F







BUILDING G





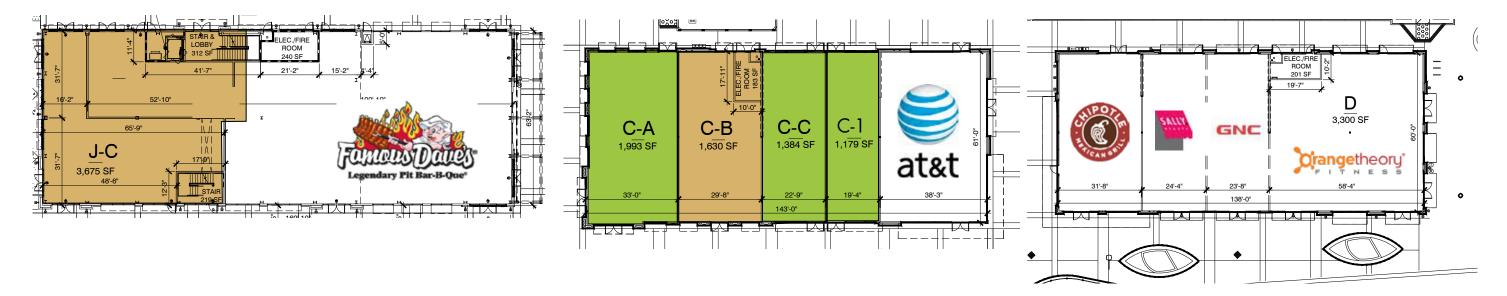


BUILDING J

BUILDING C

BUILDING B













THE GATEWAY PARCEL



AERIAL VIEW



CHASE C

CHASE BANK



SAFEWAY FUEL

IN N OUT



Alameda Landing Shopping Center is almost complete! The aerial view of the community, looking north toward the Oakland Estuary, shows the construction progress.

ALAMEDA LANDING HOUSING



TriPointe Homes – Phase I Complete



285 total housing units complete in Phase 1 - 104 have moved in!



Phase II Under Construction



Single family homes are selling for \$1.1 million - \$1.3 million and town homes are selling for \$850k - \$1 million!





Matt Kircher

±1 415 772 0201 matt.kircher@cbre.com Lic. 01037365

Katie Singer

±1 650 494 5135 katie.singer@cbre.com Lic. 01745709

Meaghan Haley

±1 415 772 0202 meaghan.haley@cbre.com Lic. 01889217

